

# TORONTO STOCK EXCHANGE

FILING STATEMENT NO. 931.  
FILED, JUNE 13th, 1963.

DELHI PACIFIC MINES LIMITED

Full corporate name of Company  
Incorporated under the laws of the Province of Ontario by Letters  
Patent dated September 5, 1934.  
Particulars of incorporation (e.g., Incorporated under Part IV of the Corporations Act, 1933  
(Ontario) by Letters Patent dated May 1st, 1957).

Reference is made to previous  
Filing Statement. No. 824.

## FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things, an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	<p>a) Underwriting and option agreement respecting certain treasury shares of the Company (See item 6).</p> <p>b) Acquisition of 12 mining claims in the area of Sharron Lake, Patricia Mining Division, Ontario (See item 11).</p>						
2. Head office address and any other office address.	Suite 405, 25 Adelaide Street West, Toronto 1, Ontario.						
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	<p>President &amp; Director: S. A. PERRY, Apt. 712, 1 Benvenuto Place, Toronto 7, Ontario. Corporate Secretary and Professional Mining Executive.</p> <p>Vice-President &amp; Director: HARLOW H. WRIGHT, 105 St. Leonard's Avenue, Toronto 12, Ontario. Mining Engineer.</p> <p>Secretary-Treasurer &amp; Director: G. D. PATTISON, 235 Dawlish Avenue, Toronto, Ontario. Corporate Secretary and Professional Mining Executive.</p> <p>Asst. Sec. &amp; Director: R. D. BELL, 7 Ht Mount Drive, Willowdale, Ontario. Chartered Accountant and Mining Executive.</p> <p>Director: G. H. HAWKER, 1246 Crossfield Bend, Port Credit, Ontario. Accountant.</p> <p>Director: C. H. TAYLOR, 1369 Victor Avenue, Port Credit, Ontario. Public Relations Counsel.</p> <p>Director: F. C. KNIGHT, 78 Baby Point Crescent, Toronto 9, Ontario. Mining Engineer.</p>						
4. Share capitalization showing authorized and issued and outstanding capital.	<p>Authorized: \$3,000,000.00 divided into 3,000,000 shares of \$1.00 par value</p> <p>Issued and outstanding: 2,050,000 shares</p>						
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	None						
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	<p>Under an agreement dated June 12, 1963 between Dobieco Limited as underwriter and optionee and the Company, Dobieco Limited has agreed to purchase 200,000 shares of the capital stock of the Company at the price of 25 cents per share to be paid within three days of the date of acceptance for filing of this Filing Statement by the Toronto Stock Exchange (the "acceptance date") and the Company in consideration of the foregoing has granted to Dobieco Limited the right and option to purchase all or any part of a further 300,000 shares of the Company exercisable as follows:</p> <table border="0"> <tr> <td>100,000 shares @ 30¢</td> <td>within 3 months of the acceptance date,</td> </tr> <tr> <td>100,000 " @ 35¢</td> <td>" 6 " " " " "</td> </tr> <tr> <td>100,000 " @ 40¢</td> <td>" 9 " " " " "</td> </tr> </table>	100,000 shares @ 30¢	within 3 months of the acceptance date,	100,000 " @ 35¢	" 6 " " " " "	100,000 " @ 40¢	" 9 " " " " "
100,000 shares @ 30¢	within 3 months of the acceptance date,						
100,000 " @ 35¢	" 6 " " " " "						
100,000 " @ 40¢	" 9 " " " " "						
7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	H. W. Knight, Jr., H. W. Knight and G. W. Gooderham, all of 25 Adelaide Street West, Toronto, Ontario, are the only persons having a greater than 5% interest in Dobieco Limited.						
8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	None						
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	<p>The Company intends to carry out surface exploration and diamond drilling in partnership with McWatters Gold Mines, Limited on 24 claims located in Malartic Township, northwestern Quebec, held by the Company and McWatters Gold Mines, Limited on a 50-50 basis under a two year working option.</p> <p>The Company also intends to carry out surface exploration and diamond drilling on the 12 mining claims in the area of Sharron Lake, Patricia Mining Division, Ontario, being acquired from Mr. Anthony Phillips. Funds received by the Company from the sale of its shares pursuant to the underwriting and option agreement mentioned in Item 6 above will be used for such exploration work and for general administration costs in the ordinary course of business.</p>						
10. Brief statement of company's chief development work during past year.	<p>During the past year the Company expended about \$60,000.00 on an extensive exploration and development program on its group of 25 claims situated in the Fort McKenzie area of the Province of Quebec. This work consisted of surface prospecting, trenching, geophysical surveying and 5,067 feet of diamond drilling to test the zones outlined on the property. Copper mineralization was encountered in each hole drilled, but the deposit indicated was not considered to be of economic importance under present conditions. Work was suspended on the property at the end of August, 1962.</p> <p>In addition about \$14,000.00 was expended on exploration work conducted on 58 claims in Gaboury Township, northwestern Quebec, consisting of magnetic and geophysical surveys. The results of the geophysical survey did not reveal any conductive bodies which could be interpreted to be caused by sulphide mineralization. The magnetic survey outlined several magnetic anomalies.</p>						

# FINANCIAL STATEMENTS

DELHI PACIFIC MINES LIMITED  
(Incorporated under the laws of Ontario)

## BALANCE SHEET

May 31, 1963

### - ASSETS -

#### Current assets

Cash . . . . .	12,984.61	
Accounts receivable. . . . .	20.00	
Prepaid insurance. . . . .	<u>55.68</u>	13,060.29

#### Investments

Investment in and advances to subsidiary companies. . . . .	412,197.63	
Investments in and advances to affiliated mining companies, at net cost. . . . .	695,514.30	
Other investment, at nominal value . . . . .	<u>1.00</u>	1,107,712.93

<u>Participation interest in oil properties, at cost less revenue to date. . . . .</u>		32,169.62
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#### Fixed assets

Sundry equipment, at estimated disposal value	1,500.00	
Mining claims, at the consideration given therefor consisting of 504,219 shares of the presently constituted capital stock valued at \$244,837.50 and \$91,960.00 . . . . .	<u>336,797.50</u>	338,297.50

#### Deferred charges

Exploration and development. . . . .	375,920.98	
Organization and administration expenses	<u>148,053.25</u>	523,974.23
		<u>\$2,015,214.57</u>

### - LIABILITIES -

Accounts payable . . . . .		3,750.00
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#### Shareholders' equity

Capital stock:		
Authorized, 3,000,000 shares, par value \$1.00 each		
Issued, 2,050,000 shares . . . . .	2,050,000.00	
Contributed surplus. . . . .	<u>469,695.78</u>	
	2,519,695.78	
Deficit . . . . .	<u>508,231.21</u>	2,011,464.57
		<u>\$2,015,214.57</u>

APPROVED:

*[Signature]* Director

*[Signature]* Director

DELHI PACIFIC MINES LIMITED

STATEMENT OF DEFERRED CHARGES

For the five month period ended May 31, 1963

	Balance <u>December 31, 1962</u>	Expenditures During Period	Balance <u>May 31, 1963</u>
<u>Exploration and development</u>			
<u>General</u>			
Licenses		100.00	
Engineering		25.00	
Lease Rentals		<u>138.87</u>	
	<u>2,506.40</u>	<u>263.87</u>	<u>2,770.27</u>
<u>Temagami</u>	<u>166,839.21</u>		<u>166,839.21</u>
<u>Athabaska</u>	<u>87,469.68</u>		<u>87,469.68</u>
<u>Maneast, Blind River</u>	<u>43,976.06</u>		<u>43,976.06</u>
<u>Fort McKenzie, Quebec</u>	<u>60,526.46</u>		<u>60,526.46</u>
<u>Gaboury Township, Quebec</u>			
Survey		9,499.60	
Licenses		600.00	
Line cutting		<u>3,465.65</u>	
	<u>599.05</u>	<u>13,565.25</u>	<u>14,164.30</u>
<u>Malartic Township, Quebec</u>			
Report		<u>175.00</u>	<u>175.00</u>
	<u>361,916.86</u>	<u>14,004.12</u>	<u>375,920.98</u>
<u>Organization and administration</u>			
Legal and audit		375.00	
Administration fee		1,500.00	
Listing fees and expenses		100.00	
Government fees and taxes		89.64	
Directors' fees		350.00	
Office expenses		<u>66.86</u>	
		<u>2,481.50</u>	
<u>Deduct: Interest earned</u>		<u>218.67</u>	
	<u>145,790.42</u>	<u>2,262.83</u>	<u>148,053.25</u>
	<u>507,707.28</u>	<u>16,266.95</u>	<u>523,974.23</u>

DELHI PACIFIC MINES LIMITED

STATEMENT OF SOURCE AND APPLICATION OF FUNDS

For the five month period ended May 31, 1963

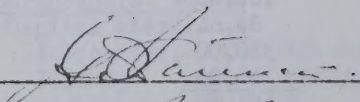
Source of funds

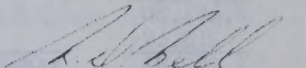
Interest earned	218.67
Decrease in working capital	<u>20,616.36</u>
	<u>\$20,835.03</u>

Application of funds

Option payment on mining claims	3,750.00
Advances to subsidiary company	554.01
Participation interest in oil properties	45.40
Exploration and development expenses	14,004.12
Organization and administration expenses	<u>2,481.50</u>
	<u>\$20,835.03</u>

APPROVED:

 Director

 Director

# ENGINEER'S REPORT

Note - The following are excerpts from a report by Grant and Oja Ltd., dated June 3rd. 1963, on the mining claims located near Sharron Lake, Patricia Mining Division, Ontario. A complete copy of this report is on file at the Toronto Stock Exchange.

## HISTORY OF THE AREA

The discovery of quartz veins containing pyrite, chalcopyrite, sphalerite, galena and variable amounts of gold south of Split Lake, in October 1929, lead to a staking rush in this area. A number of companies were incorporated, varying amounts of surface development and some underground exploration was carried out. This work was mainly done during 1936 and 1937 and was confined, more or less, to the area south of Split Lake. Adverse economic conditions affected gold mining and they were responsible for the curtailment of much of the work in the area. In the early 1950's, some surface exploration was carried out south of the railway at McDougall's Mill with a fair amount of success. Lack of finances was again responsible for the curtailment of this work.

The present property was first staked during the rush of 1929. Sufficient surface work was done to bring the ground to patent. It was later allowed to lapse and was re-staked a number of times, the last being in April, 1963. From a very cursory examination of the claims, it appears that although a considerable amount of trenching and test-pitting was carried out, the effectiveness of this work was hampered by the fact that much of this ground is covered by sands and gravels of glacial origin and in other places by rather extensive areas of swamp and muskeg. As far as could be ascertained from the Department of Mines records and by checking with the older inhabitants of the district, this prospect has never been tested by diamond drilling prior to April, 1963, the date of recording of the aforementioned claims.

## EXPLORATION

All the surface exploration carried out to date by the present owner was confined to stripping the north vein exposure for a length of 70 feet, and to open up the south vein with a few small trenches. The north vein (and to a very minor extent the south vein) was opened up by drilling a number of holes with a Copco Cobra drill and blasting. The hanging wall of the north vein was only exposed at the extreme west end of the showing because of the nature of the terrain (low, wet ground and a small creek, meandering just north of the main showing) (See Map 3).

## CONCLUSIONS

The Clanshell Lake Gold Prospect was originally staked in the late 1920's and restaked at irregular intervals to the present, but the property has never been carefully prospected nor was it ever diamond drilled before. Parallel veins have been found on some of the other properties in this area and careful prospecting should uncover similar conditions on this prospect.

The geological and structural conditions are very favourable for the formation of openings for the deposition of vein materials. The area holds much promise that economically interesting results will be obtained upon careful prospecting and exploration.

The north vein on the main showing is the most important feature discovered to date. It has been exposed for a length of 70 feet from east to west. This vein has a maximum true width of four feet and its lenticular character is quite pronounced. Visible fine gold was seen in nearly every hole drilled and it appears quite spectacularly on the surface exposure. Harwood (1) in his report states that gold is seldom found in the native state in vein quartz. This prospect appears to be an exception to that rule and adds weight to the exceptional character of this prospect.

The sampling from hole number 1 averages 1.54 ounces gold per ton over a vein width of 6.5 feet (not true width) and hole number 2 averages 0.81 ounces gold per ton over a vein width of 3.8 feet (not true width). These are very encouraging results and this prospect merits intensive prospecting and exploration.

## RECOMMENDATIONS

A program of detailed prospecting should be started as soon as a camp can be established on the west shore of Clanshell Lake. To facilitate this work, a base line should be cut, east-west, (1 1/2 miles) with grid lines crossing the base line on 200-foot centres for a total of 25 miles of line-cutting. Detailed geological mapping of all outcrops should accompany the above work. All new discoveries found should be opened up by stripping, rock-trenching and systematic sampling using portable x-ray drill equipment. Trenching and stripping should be carried out across the strike of any new discoveries at intervals along the strike.

At the same time as the above program is being conducted, a cross-section should be drilled, from north to south, consisting of at least 8 interlocking drill holes, each 500 feet in length, to supplement information obtained by surface mapping. This should provide information as to the existence of parallel shear zones, north and south of the present main showing. That such parallel shear zones must exist is indicated by recent finds reported to the northeast and southwest of the present prospect.

A minimum amount of drilling of at least two thousand (2,000) feet, consisting of 10 holes at least 200 feet deep, should be carried out as soon as possible in the vicinity of the main showing so as to give additional information as to the character of the main vein (north vein) at a vertical depth of

from 150 to 200 feet. This drilling can be started at the centre of the main showing and the holes drilled not more than 50 feet (and not less than 25 feet) apart, east and west. This will extend the present strike length both east and west.

The cost of the above program is estimated as follows.

Campsite and equipment	\$1,500.00
Cutting base line (\$100 per mile)	150.00
Cutting grid lines (\$50 per mile)	1,200.00
Prospecting	2,000.00
Geological Mapping	2,000.00
Stripping, trenching, sampling	10,000.00
Diamond Drilling, 6,000 feet A Core	30,000.00
2,000 feet X-ray Core	4,000.00
Supervision and Engineering	6,000.00
Contingency	5,150.00

Total Estimated Cost \$62,000.00

Respectfully submitted,

*H. S. Gerson*

Harold S. Gerson, B.Sc., M. Sc.

Port Arthur, Ontario.  
June 3, 1963.

Grant and Oja Limited,  
Mine & Exploration Management.

#### CERTIFICATE

I, Harold S. Gerson, of the City of Port Arthur, District of Thunder Bay, Province of Ontario, do hereby certify as follows:

1. I am a field geologist with the firm of Grant and Oja Limited, 2 Phoenix Building, Port Arthur, Ontario.
2. I received the degrees of Bachelor of Science in Geology from McGill University, Montreal, Quebec, in 1928 and Master of Science in Geological Sciences from McGill University in 1929.
3. I hold no interest, either directly or indirectly, in the properties of Mr. Anthony Phillips nor do I expect to receive any such interest.
4. This report is based on my personal observations from May 14 to May 31, inclusive, 1963.

*H. S. Gerson*

Harold S. Gerson, B.Sc., M.Sc.,

Port Arthur, Ontario.  
June 3, 1963.

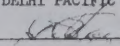
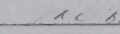
Grant and Oja Limited,  
Mine and Exploration Management.

11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	Pursuant to an agreement dated June 12, 1963, subject to the acceptance for filing of this Filing Statement, the Company has agreed to purchase from Mr. Anthony Phillips, 37 Redmount Road, Downsview, Ontario, a group of 12 unpatented mining claims situated in the Sharron Lake area, Patricia Mining Division, Ontario, for a consideration of \$10,000.00 cash and 200,000 shares of the capital stock of the Company of which 180,000 shares are to be held in escrow by Guaranty Trust Company of Canada subject to release, transfer, hypothecation or other alienation on the consents of the Toronto Stock Exchange and the Company.																																																							
12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	To the knowledge of the Company Mr. Anthony Phillips is the only person who will receive a greater than 5% interest in the shares and other consideration to be received as aforesaid.																																																							
13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	371,250 shares of the Company's capital stock are held in escrow by Guaranty Trust Company of Canada subject to release pro rata to the parties entitled thereto only on the written consents of the Toronto Stock Exchange and a majority of the Directors of the Company, and subject to transfer, hypothecation or other alienation only with such consents.																																																							
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	<p>The following persons and company have a greater than 5% interest in the said 371,250 escrowed shares of the Company:</p> <table><thead><tr><th>Name</th><th>Address</th><th>No. of Escrowed Shares</th></tr></thead><tbody><tr><td>Gordon T. McMichael, Q.C.</td><td>56 Sparks Street, Ottawa</td><td>37,500</td></tr><tr><td>Frederick E. Johnston</td><td>1181 Cecil Avenue, Ottawa</td><td>37,500</td></tr><tr><td>Draper Dobie &amp; Company Ltd.</td><td>25 Adelaide St.W., Toronto</td><td>295,125</td></tr></tbody></table> <p>Draper Dobie &amp; Company Ltd. is holding the 295,125 escrowed shares of the Company for the account of Dobieco Limited. Messrs. H. W. Knight, H. W. Knight, Jr., and G. W. Gooderham, all of 25 Adelaide Street West, Toronto, Ontario, are the only persons having a greater than 5% interest in Dobieco Limited.</p>				Name	Address	No. of Escrowed Shares	Gordon T. McMichael, Q.C.	56 Sparks Street, Ottawa	37,500	Frederick E. Johnston	1181 Cecil Avenue, Ottawa	37,500	Draper Dobie & Company Ltd.	25 Adelaide St.W., Toronto	295,125																																								
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15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	<table><thead><tr><th>Registered Holder</th><th>No. of Shares</th><th>Beneficial Owner</th></tr></thead><tbody><tr><td>Draper Dobie &amp; Company Ltd., Toronto</td><td>774,630</td><td>Dobieco Limited as to 295,125 shares. Dodge Copper Mines Limited as to 17,500 shares.</td></tr><tr><td>J. P. Cannon &amp; Co. Ltd., Toronto</td><td>101,050</td><td>not known</td></tr><tr><td>Thomson &amp; McKinnon, Toronto</td><td>74,925</td><td>" "</td></tr><tr><td>James Richardson &amp; Sons, Toronto</td><td>46,362</td><td>" "</td></tr><tr><td>Doherty Roadhouse &amp; Co., Toronto</td><td>45,630</td><td>" "</td></tr></tbody></table>				Registered Holder	No. of Shares	Beneficial Owner	Draper Dobie & Company Ltd., Toronto	774,630	Dobieco Limited as to 295,125 shares. Dodge Copper Mines Limited as to 17,500 shares.	J. P. Cannon & Co. Ltd., Toronto	101,050	not known	Thomson & McKinnon, Toronto	74,925	" "	James Richardson & Sons, Toronto	46,362	" "	Doherty Roadhouse & Co., Toronto	45,630	" "																																		
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16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	No person or persons have shareholdings large enough to materially affect control of the Company, however, present management may be in a position to maintain control if it is able to obtain sufficient proxies from other shareholders.																																																							
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	<p>Investments in and advances to affiliated mining companies:</p> <table><thead><tr><th></th><th>No. of Shares</th><th>Book Value</th><th>Quoted Value</th></tr></thead><tbody><tr><td>Associated Mining Corporation (wholly owned subsidiary)</td><td>900,000</td><td>1.00</td><td>nil</td></tr><tr><td>Nickel Corporation of America</td><td></td><td></td><td></td></tr><tr><td>Investment</td><td>300,000</td><td>390,000.00</td><td>nil</td></tr><tr><td>Advances</td><td></td><td>22,196.63</td><td></td></tr><tr><td>Canadian Manganese Mining Corp'n Limited</td><td></td><td></td><td></td></tr><tr><td>Investment</td><td>925,000</td><td>335,312.50</td><td>nil</td></tr><tr><td>Advances</td><td></td><td>7,800.00</td><td></td></tr><tr><td>Delmio Mines Limited</td><td></td><td></td><td></td></tr><tr><td>Investment</td><td>1,291,885</td><td>344,551.80</td><td>90,432.00</td></tr><tr><td>Advances</td><td></td><td>7,850.00</td><td></td></tr><tr><td colspan="4">Other investments:</td></tr><tr><td>Dodge Copper Mines Limited</td><td>211,000</td><td>1.00</td><td>nil</td></tr></tbody></table>					No. of Shares	Book Value	Quoted Value	Associated Mining Corporation (wholly owned subsidiary)	900,000	1.00	nil	Nickel Corporation of America				Investment	300,000	390,000.00	nil	Advances		22,196.63		Canadian Manganese Mining Corp'n Limited				Investment	925,000	335,312.50	nil	Advances		7,800.00		Delmio Mines Limited				Investment	1,291,885	344,551.80	90,432.00	Advances		7,850.00		Other investments:				Dodge Copper Mines Limited	211,000	1.00	nil
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18. Brief statement of any lawsuits pending or in process against company or its properties.	None																																																							
19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.	By an agreement dated May 13, 1963 made between G. J. Callahan, Gerard Paquette and Paul Henderson as optionors and McWatters Gold Mines, Limited and Delhi Pacific Mines Limited as optionees, this Company on a 50-50 basis with McWatters Gold Mines, Limited for a consideration of \$7,500.00 cash acquired the option, exercisable on or before May 16, 1965 to purchase 24 mining claims located in Malartic Township, Northwestern Quebec. If the option is exercised the optionors will be entitled to receive a further \$10,000.00 cash and 300,000 vendors shares of a company to be incorporated to acquire the said claims. There are no other material contracts entered into by the Company which are in effect and have not been disclosed elsewhere in this filing statement or previous filing statements.																																																							
20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	<p>a) There are no other material facts.</p> <p>b) No shares of the Company are presently in the course of primary distribution but the shares to be issued pursuant to the agreements aforementioned will be in the course of primary distribution to the public.</p>																																																							

DATED June 12, 1963

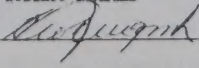
# CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

"G.D. Pattison"  CORPORATE SEAL  
 Director  
 "R.D. Bell"  Director

## CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

DOBIECO LIMITED  
 "H.W. Knight Jr." 

AMENDING FILING STATEMENT NO. 136.  
FILED, OCTOBER 17th. 1963.

Full corporate name of Company

(To be filed with respect to any change in a Filing Statement filed within a period of six months)

To be read in conjunction with Filing Statement No. 931 dated June 12, 1963

<p>Brief statement of the material change in the affairs of the company in respect of which this amending filing statement is filed.</p>	<p>Acquisition of 79 unpatented mining claims in the Province of Quebec (see item 11).</p>						
<p>4. Share capitalization showing authorized and issued and outstanding capital.</p>	<p>Authorized: \$3,000,000.00 divided into 3,000,000 shares of \$1.00 par value,          Issued and Outstanding: 2,450,000 shares as fully paid and non-assessable</p>						
<p>6. Details of any treasury shares or other securities now the subject of any, underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.</p>	<p>The underwriting and option agreement dated June 12, 1963 between Dobieco Limited as underwriter and optionee and the Company was amended on September 13, 1963 to provide an extension of three (3) months' time within which the outstanding options may be exercised. Dobieco Limited therefore has the right to purchase all or any part of 300,000 shares of the Company's capital stock as follows:</p> <table border="0"> <tr> <td>100,000 shares @ 30¢ per share on or before</td> <td>December 13, 1963;</td> </tr> <tr> <td>100,000 " @ 35¢ " " " " "</td> <td>March 13, 1964;</td> </tr> <tr> <td>100,000 " @ 40¢ " " " " "</td> <td>June 13, 1964.</td> </tr> </table>	100,000 shares @ 30¢ per share on or before	December 13, 1963;	100,000 " @ 35¢ " " " " "	March 13, 1964;	100,000 " @ 40¢ " " " " "	June 13, 1964.
100,000 shares @ 30¢ per share on or before	December 13, 1963;						
100,000 " @ 35¢ " " " " "	March 13, 1964;						
100,000 " @ 40¢ " " " " "	June 13, 1964.						
<p>9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.</p>	<p>The Company proposes to implement exploration programs on the claim groups in the Holton Lake area, Joutel Township and Vauquelin-Villebon Townships, Province of Quebec, being acquired from Paul Martin, in accordance with the recommendations of Michael Zurowski, P.Eng., its Consulting Engineer.</p>						
<p>10. Brief statement of company's chief development work during past year.</p>	<p>Since June 13, 1963 (the date of Filing Statement No. 931) the Company has carried out the following exploration programs:</p> <ol style="list-style-type: none"> <li>1) In participation with McWatters Gold Mines, Limited (50-50) a program of surface exploration and diamond drilling was completed on a group of 24 optioned claims located in Malartic Township, northwestern Quebec. The Company expended about \$11,000.00 on this work.</li> <li>2) Surface prospecting and exploration work was completed on the Company's group of claims in the Willet Lake area of Ontario at a cost of about \$2,700.00.</li> <li>3) Surface prospecting and exploration work is in progress on the Company's group of claims in the Sharron Lake area of Ontario. It is not planned to commence diamond drilling at the present time.</li> </ol>						
<p>11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.</p>	<p>Pursuant to an agreement dated October 7, 1963, the Company has agreed, subject to the acceptance for filing of this amending filing statement, to purchase from Mr. Paul Martin, 67 St. Charles Street, Noranda, Quebec, 15 unpatented mining claims in the Holton Lake area of the Province of Quebec tying on to the holdings of Merrill Island Mining Corporation Limited; 50 unpatented mining claims in Joutel Township, Quebec, tying on to the claims of The Mining Corporation of Canada Limited, Augustus Explorations Limited and Chesterville Mines Limited; and 14 unpatented mining claims in the Townships of Vauquelin and Villebon tying on to the holdings of Chimo Gold Mines Limited, for a consideration of \$7,200.00 cash and 100,000 shares of the capital stock of the Company of which 90,000 shares are to be held in escrow by Guaranty Trust Company of Canada, subject to release, transfer, hypothecation or other alienation on the consents of the Toronto Stock Exchange and the Company.</p>						

# FINANCIAL STATEMENTS

## DELHI PACIFIC MINES LIMITED

(Incorporated under the laws of Ontario)

### BALANCE SHEET

September 30, 1963

#### - ASSETS -

##### Current assets

Cash . . . . .	30,569.92	
Accounts receivable. . . . .	<u>154.50</u>	30,724.42

##### Investments

Investment in and advances to subsidiary companies. . . . .	413,745.38	
Investments in and advances to affiliated mining companies, at net cost. . . . .	698,514.30	
Other investment, at nominal value . . . . .	<u>1.00</u>	1,112,260.63

Participation interest in oil properties, at cost less revenue to date. . . . .

32,169.62

##### Fixed assets

Sundry equipment, at estimated disposal value	1,500.00	
Mining claims, at the consideration given therefor consisting of 704,219 shares of the presently constituted capital stock valued at \$294,837.50 and \$101,960.00 . . . . .	<u>396,797.50</u>	398,297.50

##### Deferred charges

Exploration and development. . . . .	393,423.34	
Organization and administration expenses	<u>151,331.54</u>	544,754.88
		<u>\$2,118,207.10</u>

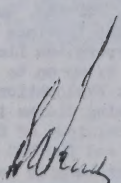
#### - LIABILITIES -

Accounts payable . . . . .		6,742.53
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##### Shareholders' equity

Capital stock:		
Authorized, 3,000,000 shares, par value \$1.00 each		
Issued, 2,450,000 shares . . . . .	2,450,000.00	
Contributed surplus . . . . .	<u>169,695.78</u>	
	2,619,695.78	
Deficit. . . . .	<u>508,231.21</u>	2,111,464.57
		<u>\$2,118,207.10</u>

APPROVED:

 Director

 Director

DELHI PACIFIC MINES LIMITED

STATEMENT OF DEFERRED CHARGES

For the four month period ended September 30, 1963

	Balance May 31, 1963	Expenditures During Period	Balance September 30, 1963
<u>Exploration and development</u>			
General	2,770.27	257.63	3,027.90
Temagami	166,839.21		166,839.21
Athabaska	87,469.68		87,469.68
Maneast, Blind River	43,976.06		43,976.06
Fort McKenzie, Quebec	60,526.46	612.05	61,138.51
Gaboury Township, Quebec	14,164.30		14,164.30
Willet Lake			
Surface prospecting		2,254.50	
Licenses		400.00	
		<u>2,654.50</u>	2,654.50
Sioux Lookout			
Linecutting		1,083.53	
Wages		1,185.00	
Transportation		280.00	
Equipment rentals		396.00	
		<u>2,944.53</u>	2,944.53
Malartic Township Quebec			
Diamond Drilling		5,253.77	
Licenses		240.00	
Reports		87.50	
Survey		2,229.40	
Consulting fees		2,275.00	
Supplies		153.18	
Transportation		337.04	
Linecutting		432.90	
Sundry		24.86	
	175.00	<u>11,033.65</u>	11,208.65
	<u>375,920.98</u>	17,502.36	393,423.34
<u>Organization and administration</u>			
Administration fee		1,800.00	
Listing fees and expenses		285.75	
Government fees and taxes		16.67	
Directors' fees		500.00	
Office expenses		30.93	
Stock Transfer expense		128.63	
Annual report		516.31	
	148,053.25	<u>3,278.29</u>	151,331.54
	<u>523,974.23</u>	20,780.65	544,754.88

DELHI PACIFIC MINES LIMITED

STATEMENT OF SOURCE AND APPLICATION OF FUNDS

For the four month period ended September 30, 1963

Source of funds

Capital stock issued, 200,000 shares at 25¢ a share	\$50,000.00
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Application of funds

Mining claims	10,000.00
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Advances to subsidiary companies	1,547.75
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Advances to affiliated mining company	3,000.00
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Exploration and development expenses	17,502.36
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Organization and administration expenses	3,278.29
--	----------

	35,328.40
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Increase in working capital	14,671.60
-----------------------------	-----------

	50,000.00
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APPROVED:

 Director

 Director

**ENGINEER'S REPORT**

Note - The following are excerpts from a report by M. Zurowski, B.Sc., P.Eng., dated October 7th, 1963, on the mining claims known as the Holton Lake, Joutel and Vauquelin-Villebon group, located in the Province of Quebec. A complete copy of this report is on file at the Toronto Stock Exchange.

**Report on Three Mining Properties  
Situated in the Province of Quebec  
for  
DELHI PACIFIC MINES LIMITED**

SUMMARY

The three mining properties described in this report are designated as the Holton Lake, Joutel and Vauquelin-Villebon claim groups.

The Holton Lake claim group consists of 15 contiguous mining claims, totalling about 600 acres, held under miner certificates 205469 to 204602 inclusive and 204604. The property is situated in the Holton Lake area, territory of Mistassini, Province of Quebec.

The Joutel claim group consists of 50 contiguous claims, totalling about 2000 acres, held under miner certificates 205413 to 205422 inclusive. The property is situated in the south central part of Joutel township, County of Abitibi East, Province of Quebec.

The Vauquelin-Villebon claim group consists of 14 contiguous claims, totalling about 980 acres, held under miner certificates 205472 inclusive and 205509. The property is situated along the common boundary of Vauquelin and Villebon townships, County of Abitibi East, Province of Quebec.

Holton Lake, Joutel and Vauquelin-Villebon are areas in which a great deal of exploration funds have been and are being expended in the search for mineral deposits. This is because of the great success that has been achieved in these efforts.

In the Holton Lake area several widespread copper-gold-molybdenum showings have been discovered in a relatively new greenstone belt. They are being investigated by surface diamond drilling. Two copper deposits, in the Joutel area, are being developed by underground methods and a third copper-zinc deposit is being outlined by diamond drilling. The Vauquelin-Villebon area, an old area and primarily noted for its gold occurrences, is being revived by the discovery of a new and rich gold occurrence through geophysics and diamond drilling.

As the subject mining properties are well located geographically in these mineral areas, Delhi Pacific Mines should acquire them on terms considered favorable to the board of directors.

CONCLUSIONS and RECOMMENDATIONS

Holton Lake Claim Group

It adjoins the holdings of Merrill Island Mining Corporation and straddles geology considered favorable for the localization of mineral deposits.

When weather conditions permit it is recommended that the claim group be geologically mapped and prospected.

It is estimated that \$5,000.00 would be adequate to perform this initial exploratory work.

#### Joutel Township Claim Group

This claim group is located in a most active mining area and it covers favorable geology for the localization of base metal mineral deposits. Several weak electromagnetic anomalies are present on it, the cause of which has not been definitely established.

It is recommended that magnetic and geological surveys be conducted over the property utilizing the system of picket lines now present on it. In addition, those portions of the property not previously surveyed by the electromagnetic method should be covered. Also more detail work should be done over the electromagnetic anomalies already established.

A minimum of 2,000 feet of diamond drilling should be performed to investigate the anomalous conditions present and any others outlined in the additional survey work.

It is estimated that \$16,000.00 would be required to perform the above work.

#### Vauquelin-Villebon townships Claim Group

This claim group covers interesting geology and the lithology is quite similar to that of Chimo Gold Mines Limited. However, the main difference in the two properties is the contrast in stratigraphic succession. On the Chimo property there is a wide, highly magnetic, southeast trending band of iron formation. The subject property is situated on the south flank of this geological unit. As structural features appear to be more important than specific rock types, the claim group has possibilities for gold deposits being present on it.

It is recommended that a magnetic and geological survey be performed over the property in order to outline any structural features that may be present.

It is considered that \$4,000.00 would be adequate to perform this exploratory work. Based upon the results obtained a decision as to further expenditures on the property, in the form of a diamond drill program, can be decided upon.

### CERTIFICATE

I, Michael Zurowski, of the City of Toronto, Province of Ontario, hereby certify as follows:

1. That I am a practising Geological Engineer with offices at Suite 403, 25 Adelaide St. West, Toronto, Ontario and I am a partner in the firm of Simard, Knight & Associates.
2. That I am a graduate of the University of Saskatchewan, holding the degree of B.Sc., in Geological Engineering, and I am a member of the Association of Professional Engineers of the Province of Ontario, I have been practising my profession for the past thirteen years.
3. That I have no interest either directly or indirectly and I do not expect to receive any interest either directly or indirectly in the properties or securities of Delhi Pacific Mines Limited.
4. That the accompanying report is not based on a personal examination of the properties described, but upon the following:
  - (a) Experienced gained in the subject areas on consulting many properties as Consulting Geologist over the past eight years.
  - (b) Upon G.S.C. and Q.B.M. geological maps and reports which are listed and incorporated into this report under References.
5. That this certificate applies to claims held under Miner's Certificates as follows:

Joutel Township, Quebec - Claims 1 to 5 inclusive of Miner's Certificates 205413 to 205422 inclusive.

Holton Lake Area, Quebec - Claim 1 of M.C. 204602, Claim 1 and 2 of M.C. 204604 and 204600, Claims 1 to 5 inclusive of M.C. 204599 and 204601.

Vauquelin and Villebon Townships, Quebec - Claims 1 and 2 of M.C. 205508, 205471 and 205470, Claims 1, 3 and 4 of M.C. 205472, Claims 1 to 5 inclusive of M.C. 20549.

DATED at Toronto, Ontario this 7th day of October, 1963.

  
Michael Zurowski, B.Sc., P. Eng.

12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	The only persons who will receive a greater than 5% interest in the vendor consideration are Paul Martin, 67 St. Charles Street, Noranda, Quebec; Kenneth A. Wheeler, 191 Burbank Road, Willowdale, Ontario; W. Roy Marchment, 53 King George's Road, Toronto, Ontario; and J. N. S. Dixon, 6 Beaufort Road, Toronto, Ontario.															
13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	551,250 shares of the Company's capital stock are held in escrow by Guaranty Trust Company of Canada subject to release pro rata to the parties entitled thereto only on the written consents of the Toronto Stock Exchange and a majority of the Directors of the Company, and subject to transfer, hypothecation or other alienation only with such consents.															
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	<p>The following persons and company have a greater than 5% interest in the said 551,250 escrowed shares of the Company:</p> <table><tr><th><u>Name</u></th><th><u>Address</u></th><th><u>No. of Escrowed Shares</u></th></tr><tr><td>Gordon T. McMichael, Q.C.</td><td>56 Sparks Street, Ottawa</td><td>37,500</td></tr><tr><td>Frederick E. Johnston</td><td>1181 Cecil Avenue, Ottawa</td><td>37,500</td></tr><tr><td>Draper Dobie &amp; Company Ltd.</td><td>25 Adelaide St. W., Toronto</td><td>295,125</td></tr><tr><td>Anthony Phillips</td><td>37 Redmount Road, Downsview</td><td>180,000</td></tr></table> <p>Draper Dobie &amp; Company Ltd. is holding the 295,125 escrowed shares of the Company for the account of Dobieco Limited. Messrs. H. W. Knight, H. W. Knight, Jr and G. W. Gooderham, all of 25 Adelaide Street West, Toronto, Ontario, are the only persons having a greater than 5% interest in Dobieco Limited.</p>	<u>Name</u>	<u>Address</u>	<u>No. of Escrowed Shares</u>	Gordon T. McMichael, Q.C.	56 Sparks Street, Ottawa	37,500	Frederick E. Johnston	1181 Cecil Avenue, Ottawa	37,500	Draper Dobie & Company Ltd.	25 Adelaide St. W., Toronto	295,125	Anthony Phillips	37 Redmount Road, Downsview	180,000
<u>Name</u>	<u>Address</u>	<u>No. of Escrowed Shares</u>														
Gordon T. McMichael, Q.C.	56 Sparks Street, Ottawa	37,500														
Frederick E. Johnston	1181 Cecil Avenue, Ottawa	37,500														
Draper Dobie & Company Ltd.	25 Adelaide St. W., Toronto	295,125														
Anthony Phillips	37 Redmount Road, Downsview	180,000														
Statement of any other material facts and if none, so state.	<p>There are no other material facts.</p> <p>No shares of the Company are presently in the course of primary distribution but the shares to be issued pursuant to the agreement dated October 7, 1963 between this Company and Mr. Paul Martin (see Item 11) and the shares to be issued if options are exercised under the agreement dated June 12, 1963 between this Company and Dobieco Limited (see Item 6) will be in the course of primary distribution to the public.</p>															

DATED October 10th, 1963

# CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

DELHI PACIFIC MINES LIMITED

"S.A. Perry"

CORPORATE  
SEAL

"G.D. Pattison"

Director

# CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

AR86

THE EXCHANGE HAS NEITHER APPROVED NOR DISAPPROVED THE INFORMATION CONTAINED IN THIS AMENDING FILING STATEMENT, WHICH IS A REPRODUCTION OF THE ORIGINAL FILED WITH THE EXCHANGE BY THE COMPANY AND IS ISSUED FOR INFORMATION PURPOSES ONLY. THIS AMENDING FILING STATEMENT IS NOT TO BE REPRODUCED IN WHOLE OR IN PART WITHOUT THE WRITTEN APPROVAL OF THE TORONTO STOCK EXCHANGE.

# TORONTO STOCK EXCHANGE

AMENDING FILING STATEMENT NO. 142.  
FILED, NOVEMBER 14th. 1963.

**DELHI PACIFIC MINES LIMITED**

~~Full corporate name of Company~~

## AMENDING FILING STATEMENT

(To be filed with respect to any change in a Filing Statement filed within a period of six months)

To be read in conjunction with Filing Statement No. 136 dated October 10th, 1963.

Brief statement of the material change in the affairs of the company in respect of which this amending filing statement is filed.	Option to acquire 10 mining claims in the Province of Quebec (see item 11)
4. Share capitalization showing authorized and issued and outstanding capital.	Authorized: \$3,000,000.00 divided into 3,000,000 shares of \$1.00 par value. Issued and outstanding: 2,650,000 shares as fully paid and non-assessable.
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	Under the underwriting and option agreement dated June 12, 1963, as amended September 13, 1963, made between Dobieco Limited as underwriter and optionee, and the Company, options are outstanding on all or any part of 200,000 shares of the Company's capital stock as follows:  100,000 shares @ 35¢ per share on or before March 13, 1964; 100,000 " @ 40¢ " " " " " " June 13, 1964;  On November 5, 1963 Dobieco Limited exercised its option to purchase 100,000 shares @ 30¢ per share under the above mentioned underwriting and option agreement.
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	The Company proposes to implement exploration programs on the claim groups in the Holton Lake area, Joutel Township and Vauquelin-Villebon Townships, Province of Quebec, acquired from Paul Martin, in accordance with the recommendations of Michael Zurowski, P.Eng., its Consulting Engineer (see Amending filing statement No. 136). The Company also proposes to implement an exploration program on the group of ten claims in Baby Township, Quebec, held under option from Messrs. Rene Legault and Alfred Roy in accordance with the recommendations of Michael Zurowski, P.Eng.
11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	Pursuant to an agreement dated October 23, 1963, made between Messrs. Rene Legault and Alfred Roy as optionors, and this Company, as optionee, the Company, in consideration of the sum of \$10,000.00 paid to the optionors, has been granted the option to purchase 10 mining claims in Baby Township, Electoral District of Temiscaming, Quebec, exercisable by the payment to the optionors of a further \$90,000.00 and 400,000 shares of a new company to be incorporated to acquire the said mining claims as follows:  \$10,000.00 on or before September 1, 1964; 20,000.00 " " " February 1, 1965; 20,000.00 " " " September 1, 1965; 40,000.00 " " " June 1, 1966,  and on or before September 1, 1966, 400,000 shares of a new company to be incorporated at the expense of the optionee to acquire the said mining claims.

# FINANCIAL STATEMENTS

## DELHI PACIFIC MINES LIMITED

### STATEMENT OF SOURCE AND APPLICATION OF FUNDS

For the one month period ended October 31, 1963

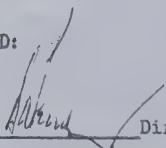
#### Source of funds

Decrease in working capital	\$18,770.14
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#### Application of funds

Mining claims	17,200.00
Exploration and development expenses	547.00
Administration expenses	<u>1,023.14</u>
	<u>\$18,770.14</u>

APPROVED:

  
\_\_\_\_\_  
Director

  
\_\_\_\_\_  
Director

## **DELHI PACIFIC MINES LIMITED**

SUITE 405, 25 ADELAIDE STREET WEST  
TORONTO 1, ONTARIO

November 12, 1963.

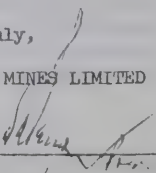
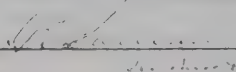
Toronto Stock Exchange,  
234 Bay Street,  
Toronto 1, Ontario.

Dear Sirs:

This will confirm that this Company has issued to Dobieco Limited and received payment for 100,000 shares of its capital stock at the price of 30¢ per share in exercise of an option pursuant to the underwriting and option agreement dated June 12, 1963, as amended September 13, 1963, made between this Company and Dobieco Limited.

Yours very truly,

DELHI PACIFIC MINES LIMITED

  
\_\_\_\_\_  
  
\_\_\_\_\_  
Director

GDP:bd

# ENGINEER'S REPORT

Note - The following are excerpts from a report by M. Zurowski, B.Sc., P.Eng., dated November 11th, 1963, on the mining claims located in Baby Township, County of Temiscamingue, Province of Quebec. A complete copy of this report is on file at the Toronto Stock Exchange.

## SUMMARY

The property, held under option by Delhi Pacific Mines Limited, consists of ten claims which are surveyed lots comprising an area of 1,000 acres. They are held under Miner's Certificates 202888, 202889, 202857, 202858 and 201047. The group is situated in the south central part of Baby Township, County of Temiscamingue, Province of Quebec.

The property is easily reached from the town of Laverlochere, Quebec by motor road, a distance of about three miles in a northerly direction.

The property is underlain by Keewatin volcanics consisting of andesite, dacite, rhyolite and some fragmental beds. The strike of the rocks is about east-west astronomic, with steep dips to the north.

A mineralized shear zone, containing an interesting tenor of copper and nickel, is present on claim 202888-1. The occurrence is a new discovery in altered andesite, near an andesite-rhyolite contact. It strikes N80°W, astronomic and dips 80 degrees to the north. The mineralized zone has been exposed by stripping and rock trenching for a length of 150 feet and an average width of about 7.0 feet. This appears to be the limit of the mineralization and although the shear zone is open in both directions, it narrows considerably.

The mineralization consists mainly of pyrite, chalcopyrite, magnetite and an unidentified nickel-bearing mineral, probably Millerite. Concentrations of the mineralization vary from disseminations to stringers to pods of almost solid sulphides.

Five channel samples across the zone revealed an average grade of 0.35 percent copper and 0.32 percent nickel. A character sample from the pod of almost solid sulphides in the zone assayed 5.45 percent copper, 2.14 percent nickel, 0.02 ounces gold per ton, 0.34 ounces silver per ton and 0.021 ounces per ton of the platinoid metal group.

Low copper values occur in a rhyolite formation situated 130 feet south-west of the above copper-nickel-bearing zone.

## CONCLUSIONS AND RECOMMENDATIONS

Further exploration of the property is definitely warranted and should be conducted in two stages.

## Stage 1 -

The copper-nickel occurrence should be investigated by at least 1000 feet of diamond drilling in order to determine if there is any improvement in tenor at depth. The most advantageous method would be to intersect the projected zone at vertical depths of 50, 150 and 350 feet, preferably at its central portion.

The cost of this drilling is estimated at about \$4,500.00. Depending upon the results obtained, further drilling can then be decided.

## Stage 2 -

As outcrops are plentiful, the property should be geologically mapped in detail. This will provide a basis for determining the amount and type of additional work required in the search for other mineralized bodies that may be present. Snow will soon cover the surface of the property, consequently, this stage should be deferred until next summer.

The cost of the geological survey, including necessary line-cutting, etc., is estimated at \$6,000.00.

## PROPERTY

The mining property held under option by Delhi Pacific Mines Limited consists of ten (10) claims and comprises a total of 1,000 acres. The Miner's Certificate numbers and surveyed descriptions of the claims are as follows:

<u>Miner's Certificate No.</u>	<u>Claim No.</u>	<u>Surveyed Description</u>
202888	1	Lot 9, Range 4, Baby Township
"	2	Lot 10, "
202889	1	Lot 11, "
"	2	Lot 12, "
202857	1	Lot 9, Range 5, Baby Township
"	2	Lot 10, "
202858	1	Lot 11, "
"	2	Lot 12, "
201047	1	Lot 13, "
"	2	Lot 14, "

## LOCATION

The property, in the Ville-Marie - Belletre area, is located in the south central part of Baby township, Temiscamingue, County, Province of Quebec.

## ACCESS, ETC.

The property is readily reached from the town of Laverlochere, Quebec which is located about 12 miles northeast of the town of Ville-Marie and the towns are connected by a paved highway. From Laverlochere, a gravel road leads to the town of Angliers; about three miles north on this road it passes near the west end of Robinson Lake. At this point, a tractor road leads south across the property and follows very near the line common to ranges 4 and 5.

The south half of Robinson Lake is held under Miner's Certificate 201047 and forms part of the property.

The C.P. Railway, connecting Mattawa and Angliers, crosses the property on the northwest part of lots 11 and 12, Range 4.

### CERTIFICATE

I, Michael Zurowski, of the City of Toronto, Province of Ontario, hereby certify as follows:

1. That I am a practising Geological Engineer with offices at Suite 403, 25 Adelaide Street West, Toronto, Ontario and I am a partner in the firm of Simard, Knight & Associates.
2. That I am a graduate of the University of Saskatchewan, holding the degree of B.Sc., in Geological Engineering, and I am a member of the Association of Professional Engineers of the Province of Ontario. I have been practising my profession for the past thirteen years.
3. That I have no interest either directly or indirectly and I do not expect to receive any interest either directly or indirectly in the property or securities of Delhi Pacific Mines Limited.
4. That the accompanying report is based on a personal examination of the property described in this report on November 6 and 7, 1963 and upon geological literature which is listed and incorporated into this report under References.
5. That this certificate applies to Claims 1 and 2 held under Miner's Certificates 202888, 202889, 202857, 202858 and 201047, all situated in Baby Township, County of Temiscamingue, in the Province of Quebec.

DATED at Toronto, Ontario this 11th day of November, 1963.



Michael Zurowski, B.Sc., P.Eng.

12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	The only persons who will receive a greater than 5% interest in the consideration to be paid by the Company pursuant to the agreement mentioned in Item 11 above are Rene Legault, Lorraineville, Quebec, and Alfred Roy, St. Bruno de Guigues, Quebec.															
13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	641,250 shares of the Company's capital stock are held in escrow by Guaranty Trust Company of Canada subject to release pro rata to the parties entitled thereto only on the written consents of the Toronto Stock Exchange and a majority of the Directors of the Company, and subject to transfer, hypothecation or other alienation only with such consents.															
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	<p>The following have a greater than 5% interest in the said 641,250 escrowed shares of the Company:</p> <table><tr><th>Name</th><th>Address</th><th>No. of Escrowed Shares</th></tr><tr><td>Gordon T. McMichael</td><td>56 Sparks St., Ottawa</td><td>37,500</td></tr><tr><td>Frederick E. Johnston</td><td>1181 Cecil Ave., Ottawa</td><td>37,500</td></tr><tr><td>Draper Dobie &amp; Company Ltd.</td><td>25 Adelaide St.W., Toronto</td><td>385,125</td></tr><tr><td>Anthony Phillips</td><td>37 Redmount Road, Downsview</td><td>180,000</td></tr></table> <p>Draper Dobie &amp; Company Ltd. is holding 295,125 escrowed shares for the account of Dobieco Limited and 90,000 escrowed shares for the account of Paul Martin, 67 St. Charles Street, Noranda, Quebec, Kenneth A. Wheeler, 191 Burbank Road, Willowdale, Ontario, W. Roy Marchment, 53 King George's Road, Toronto, Ontario, and J. N. S. Dixon, 6 Beaufort Road, Toronto, Ontario. The only persons having a greater than 5% interest in Dobieco Limited are Messrs. H. W. Knight, H. W. Knight, Jr., and G. W. Gooderham, all of 25 Adelaide Street West, Toronto, Ontario.</p>	Name	Address	No. of Escrowed Shares	Gordon T. McMichael	56 Sparks St., Ottawa	37,500	Frederick E. Johnston	1181 Cecil Ave., Ottawa	37,500	Draper Dobie & Company Ltd.	25 Adelaide St.W., Toronto	385,125	Anthony Phillips	37 Redmount Road, Downsview	180,000
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Statement of any other material facts and if none, so state.	<p>There are no other material facts.</p> <p>The Company is not aware that any of its shares are in primary distribution to the public. However, the shares to be issued if options are exercised under the agreement dated June 12, 1963, as amended September 13, 1963, between the Company and Dobieco Limited (see Item 6) will be in the course of primary distribution to the public.</p>															

DATED November 12, 1963

#### CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

DELHI PACIFIC MINES LIMITED

"S.A. Perry"

CORPORATE SEAL

DIRECTOR

"G.D. Pattison"

Director

#### CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)